

Ann & Leo Stoll Jr. Charitable Trust

Ann and Leo Stoll have established a Charitable Trust to benefit 501(c)(3) organizations located or operating in Dickeyville, Platteville and Potosi, Wisconsin, and which are devoted to religious, charitable, scientific, testing for public safety, literary, educational purposes to foster national or international amateur sports competition, or for the prevention of cruelty to children or animals.

To qualify for a grant, we are asking the organizations to submit a letter of request for funds by application. The letter must include a specific dollar amount, a specific project, how the funds will be used and a copy of a letter verifying your current 501(c)(3) tax exempt status.

Grant application can be found at www.moundcitybank.com.

All letters must be received by September 30, 2020.

**Please contact Lori Bahr at 608-348-2685
if you have any questions.**



MOUND CITY BANK

Mail completed application to:

Mound City Bank

Attn: Lori Bahr

25 East Pine Street

Platteville, WI 53818

ANN & LEO STOLL JR. CHARITABLE TRUST
GRANT APPLICATION

*APPLICATIONS MUST BE RECEIVED BY MOUND CITY BANK BY 4:00 P.M. ON SEPTEMBER 30TH.
E-MAILS AND FAXES NOT ACCEPTED.*

MUST BE A QUALIFIED 501(c)(3) ORGANIZATION WITH THE IRS

ORGANIZATION INFORMATION

Date submitted: _____

Organization name: _____

Organization address: _____

City, State, and Zip: _____

Telephone number: _____ E-mail address: _____

Contact person's address (if different from Organization): _____

Telephone number: _____ City, State, and Zip: _____

Federal ID Number: _____ Is the Organization a 501(c)(3) Yes___ No___ (Attach copy of IRS letter)

If no, please call Lori Bahr at 608-348-2685 or 888-622-6069 before completing the application.

(If your organization is a church, school, or government entity you will not need a 501(c)(3) letter or Form 990)

Date established: _____ Number of full-time employees: _____ Number of regular volunteers: _____

General description of organization's mission & purpose with description of population served and principal geographic area of service. Please include summary of last year's service information for this project if it existed.

What are the dates of the organization's fiscal year? _____ Endowment or Reserve Funds: \$_____

Total operating expenses for the past fiscal year: \$_____ Current year budget: \$_____

Has this request been authorized by the organization's governing body? Yes___ No___ When? _____

PROJECT INFORMATION

Project Title: _____ Amount requested: \$ _____

Duration of the project: Anticipated start date: _____ Anticipated end date: _____

Total project budget: \$ _____ When are funds needed? _____

Who will directly benefit from the project? _____

Number of people to be served by this project: _____

Geographical location of people being served: _____

PROJECT NARRATIVE

Briefly summarize the proposed project by answering the following questions:

(Please limit your response to two pages)

1. **Identify the problem or need to be addressed** – Describe the significance of the proposed project to the area. Indicate the specific need and how funds will make it possible to meet the need.
2. **Identify the project goals and/or desired outcomes** – Describe the results of the project in measurable terms. Who will be better off? How are they impacted by this project?
3. **Identify the proposed strategy to accomplish the project goals and/or the desired outcomes** – Describe your work plan, include the timeline and who will be involved.
4. **Is this a new or ongoing activity? Please explain.**
5. **Identify other principal sources of support** – Describe the financial plan for current and future support of the proposed project. What is the rationale for the amount requested from the Trust? If other funding is necessary to complete the project budget, where will it come from? If the project is ongoing, how will it be funded in the future?

6. **How will you publicly acknowledge the Fund should you receive a grant award?** In addition to the press release from Mound City Bank at the time of distribution, describe how you plan to announce and promote your proposed project. Your plan should include opportunities to inform the community about your project as well as recognize the Trust.

7. **PROJECT BUDGET** – Please provide an attached detailed project budget that includes all anticipated revenue resources and expenses.

8. **ATTACHMENTS** – Please submit the following:
 - a. Completed and signed application
 - b. Complete list of the (current) organization’s officers/directors
 - c. The organization’s current Balance Sheet
 - d. A copy of the organization’s 990 for the most recent year
 - e. A copy of the organization’s IRS 501(c)(3) determination letter
 - f. The organization’s actual income and expense statements for the current fiscal year, identifying the organization’s principal sources of financial support.

This application must be signed by the acting President or an officer of the organization’s governing body.

Organization Officer Signature

Title

Organization Officer Name (type or print)

Please mail the completed application and required attachments to the following address:

**Mound City Bank
Attn: Lori Bahr
25 E. Pine Street
Platteville, WI 53818**

If you have any questions, please call Lori Bahr at Mound City Bank 608-348-2685 or 1-888-622-6069
DUE DATE OF APPLICATION-September 30th